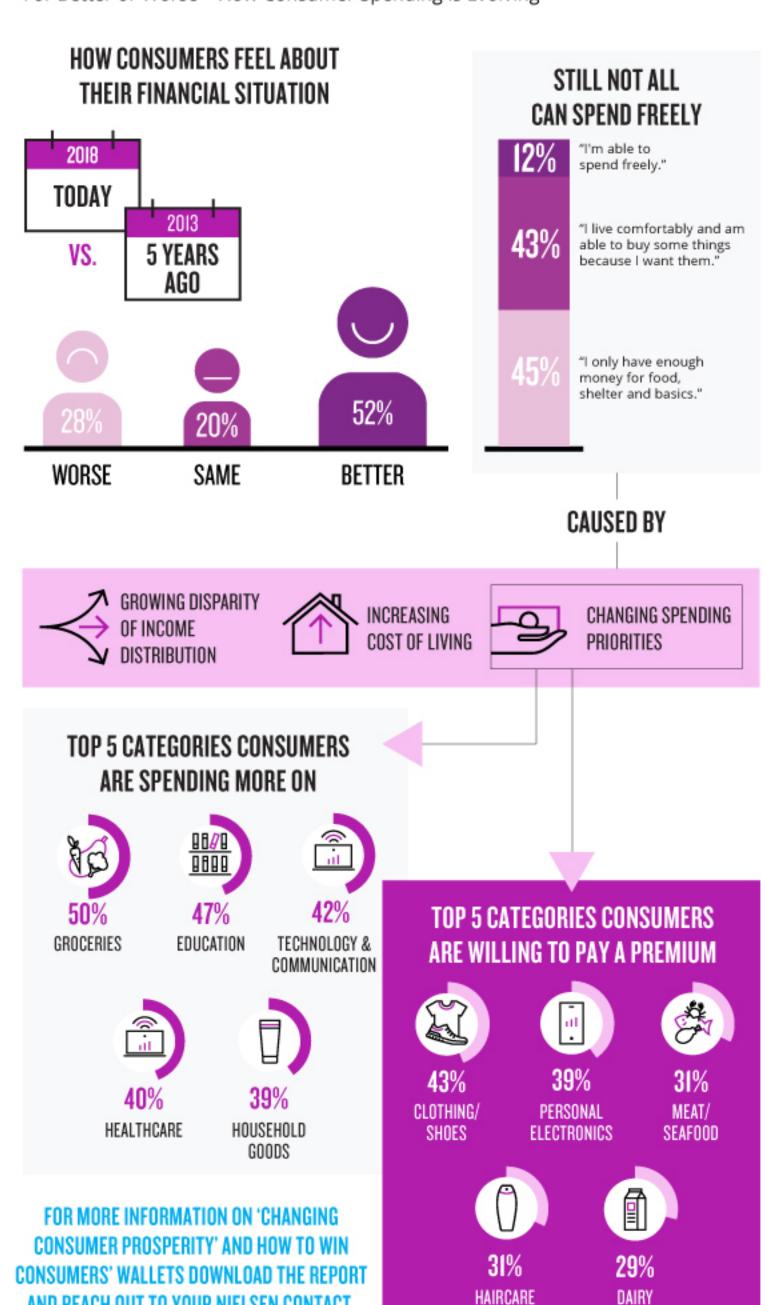
## CHANGING CONSUMER PROSPERITY

For Better or Worse - How Consumer Spending is Evolving



AND REACH OUT TO YOUR NIELSEN CONTACT.